

B.A., LL.B. (Hons.) DEGREE NINETH SEMESTER EXAMINATION,

DECEMBER 2020

MERGERS AND ACQUISITIONS

Duration: 10.00am - 1.45 pm

Maximum Marks: 50

Answer All questions. Each question carry Ten marks (5*10 =50 Marks)

Module 1 (Time 10 a.m-10.45 a.m (35 minutes for writing and 10 minutes for uploading)

1. a) Corporate reorganization is the generic term used in the restructuring process of company. It is this restructuring methods helps the company to achieve its financial objectives. Comment on various the corporate reorganization methods.

OR

b) Explain the concept of merger. How is merger different from amalgamation.

Module 2 Time 10.45 a.m-11.30 a.m (35 minutes for writing and 10 minutes for uploading)

2. a). Explain any five take-over defense strategies put forth by the company to tackle a hostile take-over.

OR

b) Enumerate the relevant statutory provisions for takeover in the SAST regulations.

Module 3(Time 11.30 a.m-12.15 p.m (35 minutes for writing and 10 minutes for uploading)

3. a) Elucidate the statutory procedure for amalgamation under the Indian Companies Act 2013.

OR

b) Critically examine the defects in law prescribed for protection of minority shareholders in corporate restructuring.

Module 4((Time 12.15 p.m-1.00 p.m (35 minutes for writing and 10 minutes for uploading)

4. a) What is meant by the term Doctrine of Capital Maintenance. Explain its relevance in the M&A process.

OR

b) Explain the difference between Return of Capital and Reduction of Capital. Why is

reduction of capital more important in M&A.

Module 5(Time 1.00 p.m-1.45 p.m (35 minutes for writing and 10 minutes for uploading)

5. a) Explain the concept of buyback of shares. Enumerate the statutory provisions for buy back of shares.

OR

b) Explain the different methods in which person is given assistance to acquire shares.
